

Seguin ISD
Outstanding Unlimited Tax Debt as of FY 2024

	\$8,894,858 U/L Tax Ref Bonds Series 2006		\$37,065,000 U/L Tax Sch Bldg Bonds Series 2015		\$33,375,000 U/L Tax Ref Bonds Series 2016		\$7,045,000 U/L Tax Ref Bonds Series 2016A		\$31,565,000 U/L Tax Sch Bldg Bonds Series 2019	
FYE 6/30	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2024	10	CAB	860	2.500%	3,645	5.000%			635	2.000%
2025			880	5.000%	1,105	5.000%	1,465	5.000%	645	5.000%
2026			925	5.000%	1,160	5.000%	1,540	5.000%	680	5.000%
2027			970	5.000%	1,205	5.000%	1,630	4.000%	715	5.000%
2028			1,020	3.500%	1,260	5.000%	1,695	3.000%	750	5.000%
2029			1,055	5.000%	2,815	5.000%			785	5.000%
2030			1,105	4.000%	1,335	4.000%			825	5.000%
2031			1,150	4.000%	1,390	4.000%			865	5.000%
2032			1,195	4.000%	1,445	4.000%			910	5.000%
2033			1,245	3.375%	1,500	4.000%			955	4.000%
2034			1,285	4.000%	1,560	4.000%			995	4.000%
2035			1,335	4.000%	895	3.125%			1,035	3.000%
2036			1,390	3.500%	920	3.125%			1,065	3.000%
2037			1,440	4.000%					1,095	3.000%
2038			1,495	4.000%					1,130	3.000%
2039			1,555	4.000%					1,165	4.000%
2040			1,620	4.000%					1,210	4.000%
2041			1,685	4.000%					1,260	4.000%
2042			1,750	4.000%					1,310	4.000%
2043			1,820	4.000%					1,360	4.000%
2044			805	4.000%					1,415	4.000%
2045									1,470	4.000%
2046									1,530	4.000%
2047									1,595	4.000%
2048									1,655	4.000%
2049									1,725	4.000%
2050										
2051										
2052										
2053										
Total	\$9,858		\$26,585		\$20,235		\$6,330		\$28,780	
Next Call	Any date @ accreted value		August 15, 2025 @ par		August 15, 2025 @ par		August 1, 2025 @ par		February 15, 2028 @ par	
Delivery Date	October 19, 2006		September 29, 2015		March 30, 2016		June 8, 2016		August 14, 2019	
Principal Due	August 1		August 15		August 15		August 1		February 15	
Interest Due	February 1	August 1	February 15	August 15	February 15	August 15	February 1	August 1	February 15	August 15
Insurance	PSF		PSF		PSF		PSF		PSF	
Paying Agent	Wells Fargo		BOKF, N.A.		BOKF, N.A.		BOKF, N.A.		UMB Bank	
Purpose	Ref of 02 Bds		New Money		Ref of 08 Bds		Ref of 06 Bds		New Money	

Callible
Noncallible

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	\$44,769,951 U/L Tax Ref Bonds Taxable Series 2020		\$27,665,000 U/L Tax Sch Bldg Bonds Series 2021		\$39,860,000 U/L Tax Sch Bldg Bonds Series 2023		\$7,430,000 U/L Tax Sch Bldg Bonds Series 2023A	
FYE 6/30	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2024	695	4.000%	560	5.000%	865	5.000%	265	5.000%
2025	1,990	4.000%	585	5.000%	655	5.000%	120	5.000%
2026	2,070	4.000%	615	5.000%	685	5.000%	125	5.000%
2027	643.425	CAB	645	5.000%	720	5.000%	130	5.000%
2028	524.012	CAB	680	5.000%	760	5.000%	140	5.000%
2029	425.756	CAB	715	5.000%	795	5.000%	145	5.000%
2030	346.757	CAB	750	5.000%	835	5.000%	150	5.000%
2031	2,120	1.395%	785	4.000%	875	5.000%	160	5.000%
2032	2,150	1.495%	820	4.000%	920	5.000%	165	5.000%
2033	2,180	1.595%	850	4.000%	965	5.000%	175	5.000%
2034	2,210	1.645%	885	3.000%	1,015	5.000%	185	5.000%
2035	2,250	1.725%	910	3.000%	1,065	5.000%	195	5.000%
2036	2,285	1.825%	940	3.000%	1,120	5.000%	205	5.000%
2037	2,325	1.925%	965	3.000%	1,175	4.000%	215	5.000%
2038	2,370	2.062%	995	3.000%	1,220	4.125%	225	5.000%
2039	2,415	2.092%	1,025	3.000%	1,270	4.250%	235	5.000%
2040	2,480	2.142%	1,055	3.000%	1,325	4.250%	245	5.000%
2041	2,535	2.192%	1,090	3.000%	1,380	4.375%	260	4.000%
2042	2,585	2.362%	1,120	2.000%	1,445	4.375%	270	4.000%
2043	2,645	2.362%	1,145	2.000%	1,505	4.500%	280	4.000%
2044	2,705	2.362%	1,165	2.000%	1,575	4.500%	290	4.000%
2045	2,770	2.362%	1,190	2.000%	1,645	4.375%	305	4.250%
2046			1,215	2.000%	1,715	4.375%	315	4.250%
2047			1,235	2.000%	1,790	4.375%	330	4.250%
2048			1,260	2.000%	1,870	4.375%	345	4.250%
2049			1,285	2.000%	1,950	4.500%	360	4.250%
2050			1,310	2.000%	2,040	4.500%	375	4.250%
2051			1,340	2.000%	2,130	4.500%	390	4.250%
2052					2,225	4.500%	405	4.250%
2053					2,325	4.500%	425	4.250%
Total	\$42,720		\$27,135		\$39,860		\$7,430	
Next Call	August 15, 2030 @ par		February 15, 2030 @ par		February 15, 2032 @ par		February 15, 2033 @ par	
Delivery Date	October 28, 2020		February 18, 2021		April 5, 2023		August 3, 2023	
Principal Due	August 15		February 15		February 15		February 15	
Interest Due	February 15	August 15	February 15	August 15	February 15	August 15	February 15	August 15
Insurance	PSF		PSF		none		none	
Paying Agent	UMB Bank		UMB Bank		BOKF, N.A.		BOKF, N.A.	
Purpose	Ref of 14 Bds		New Money		New Money		New Money	

Callable
Noncallable

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	\$10,000,000 Mtc Tax Notes, Taxable QZAB Series 2016Z	
FYE 6/30	Principal (000s)	Coupon
2024	665	0.000%
2025	665	0.000%
2026	665	0.000%
2027	665	0.000%
2028	670	0.000%
2029	670	0.000%
2030	670	0.000%
2031	670	0.000%
2032	670	0.000%
Total	\$6,010	
<i>Next Call</i>	Any date @ par	
<i>Delivery Date</i>	October 18, 2016	
<i>Principal Due</i>	August 1	
<i>Interest Due</i>	February 1 August 1	
<i>Insurance</i>	None	
<i>Paying Agent</i>	First Financial Bank	
<i>Purpose</i>	New Money	

Callable

Noncallable